**INTEREST RATES MARKET NOTICE**

**Date: 7 October 2014**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ059 and MAQ060”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 9 October 2014 under its **Debt Instrument Programme** dated **17 May 2012**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 5,305,000,000.00

**Bond Code** MAQ059

**Nominal Issued** R 241,000,000.00

**Issue Price** 98.4096685%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 9 January 2015

**Books Close** 30 December 2014

**Interest Payment Date(s)** 9 January 2015

**Last Day to Register** By 17:00 on 29 December 2014

**Issue Date** 9 October 2014

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Payment Date** 9 January 2015

**ISIN No.** ZAG000120361

**Additional Information** Unsecured Notes

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 5,305,000,000.00

**Bond Code** MAQ060

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon**  6.445% (3 Month JIBAR as at 6 October 2014 of 6.075% plus 37 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 9 April 2015

**Books Close** 30 December 2014, 30 March 2015

**Interest Payment Date(s)** 9 January 2015, 9 April 2015

**Last Day to Register** By 17:00 on 29 December 2014, 29 March 2015

**Issue Date** 9 October 2014

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Payment Date** 9 January 2015

**ISIN No.** ZAG000120379

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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